



**DASIN RETAIL TRUST**  
**大信商用信托**

(a business trust constituted on 15 January 2016  
under the laws of the Republic of Singapore)

**EXTENSION OF OFFSHORE AND ONSHORE FACILITIES**

*Capitalised terms not otherwise defined herein shall have the meanings respectively ascribed to them in the Prospectus dated 13 January 2017 as well as the announcements dated 18 September 2019, 20 January 2021 and 5 July 2021.*

The board of directors (the "**Board**") of Dasin Retail Trust Management Pte. Ltd. (the "**Trustee-Manager**"), as trustee-manager of Dasin Retail Trust (the "**Trust**") refers to (a) the announcement in relation to the offshore syndicated term loan facility of up to the equivalent of S\$106.61 million in aggregate to finance the acquisition of Doumen Metro Mall (the "**Doumen Facilities**") dated 18 September 2019; (b) the announcements in relation to the Offshore Facilities dated 20 January 2021 and 5 July 2021, as well as (c) the Trust's Prospectus dated 13 January 2017 in relation to the onshore syndicated term loan facilities of up to the equivalent of RMB400.0 million in aggregate (the "**Onshore Facilities**"). The Onshore Facilities were scheduled to mature on 18 July 2021.

The Trustee-Manager wishes to announce that it had entered into a supplemental agreement in respect of the Offshore Facilities yesterday and that it has also entered into a supplemental agreement in respect of the Onshore Facilities on 18 July 2021, pursuant to which the tenure of both the Offshore Facilities and Onshore Facilities have been further extended by approximately five months to 19 December 2021 (the "**Further Extensions**").

The Trustee-Manager wishes to highlight that the Further Extensions would allow the Trust to jointly coordinate the refinancing of the Offshore Facilities with that of the Doumen Facilities. The Trustee-Manager also wishes to highlight that notwithstanding the Further Extensions, the Trust is currently still seeking to secure the refinancing of both the Offshore Facilities and the Onshore Facilities and to that end is working to obtain the approvals for the refinancing from all the banks within the respective syndicate of lenders.

In the event of any material developments, the Trustee-Manager will release further announcements as necessary on the matter.

By Order of the Board

**Dasin Retail Trust Management Pte. Ltd.**

(Company Registration No. 201531845N)

(in its capacity as trustee-manager of Dasin Retail Trust)

Wang Qiu  
Chief Executive Officer  
20 July 2021

## **IMPORTANT NOTICE**

The value of the units of Dasin Retail Trust (the "**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that unitholders of Dasin Retail Trust may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Dasin Retail Trust is not necessarily indicative of the future performance of Dasin Retail Trust.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.

Unitholders and potential investors are reminded to exercise caution when dealing in the units of the Trust. In particular, unitholders and potential investors should note that there is no assurance that any business activities or transactions, including the completion of the transactions contemplated under the SPA, mentioned in this announcement will materialise. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisors.