



DASIN RETAIL TRUST
大信商用信托

(a business trust constituted on 15 January 2016
under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 APRIL 2019

Dasin Retail Trust Management Pte. Ltd. (the “**Trustee-Manager**”), as Trustee-Manager of Dasin Retail Trust (“**DRT**”), wishes to announce that, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, at the Annual General Meeting (“**AGM**”) of DRT held on 18 April 2019, all the resolutions as set out in the Notice of the AGM and put to the AGM were duly approved and passed by the unitholders of DRT (“**Unitholders**”) on an electronic poll vote.

(a) Electronic Poll Results

The results of the electronic poll on each of the resolutions put to vote at the AGM are set out below for information:

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1:</u> To receive and adopt the Report of the Trustee-Manager, the Statement by the Trustee-Manager and the Financial Statements of DRT for the financial year ended 31 December 2018 and the Auditors’ Report thereon.	369,653,206	369,652,206	100.00	1,000	0.00
<u>Ordinary Resolution 2:</u> To re-appoint Messrs Deloitte & Touche LLP as the Auditor of DRT to hold office until the conclusion of the next AGM of DRT, and to authorise the Trustee-Manager to fix its remuneration.	369,654,206	369,641,506	100.00	12,700	0.00

Resolution number and details	Total number of Units represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 3:</u> To authorise the Trustee-Manager to issue Units and to make or grant convertible instruments, subject to the limits specified in the resolution.	369,648,006	369,629,006	99.99	19,000	0.01

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolutions(s) on which they are required to abstain from voting.

No party was required to abstain from voting on any resolution put to vote at the AGM.

(c) Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed as scrutineer for the AGM.

By Order of the Board of
Dasin Retail Trust Management Pte. Ltd.
 As Trustee-Manager of **Dasin Retail Trust**

Li Wen
 Chief Executive Officer
 18 April 2019

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Dasin Retail Trust. A potential investor should read the Prospectus and make their own assessment of the future performance of Dasin Retail Trust before deciding whether to subscribe for or purchase the Units.

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager, Zhongshan Dasin Real Estate Co., Ltd., as the sponsor to the Offering, DBS Bank Ltd., as the sole financial adviser, global coordinator and issue manager, and a joint bookrunner and underwriter, Bank of China Limited, Singapore Branch, as a joint bookrunner and underwriter, Haitong International Securities (Singapore) Pte. Ltd., as a joint bookrunner and underwriter, or any of its respective affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Trustee-Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Such forward-looking statements and/or financial information involve a number of factors, risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, the present and future business strategies, the environment in which Dasin Retail Trust will operate in the future, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, property expenses and governmental and public policy changes, and the continued availability of financing. The actual results, performance or achievements of Dasin Retail Trust or the Trustee-Manager, or industry results, may be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements and/or financial information, as these statements and financial information reflect the Trustee-Manager's current views concerning future events and necessarily involve risks, uncertainties and assumptions. Prospective investors and Unitholders are cautioned not to place undue reliance on these forward-looking statements, which are based on the current view of the Trustee-Manager on future events.