SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	i aiti - General
	Name of Listed Issuer:
	Dasin Retail Trust
•	Type of Listed Issuer: Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	Dasin Retail Trust Management Pte. Ltd.
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	23-Jan-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Name of Substantial Shareholder/Unitholder:
Bounty Way Investments Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? — Yes
✓ No
Notification in respect of:
✓ Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest: 20-Jan-2017
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
20-Jan-2017
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	28,944,679	0	28,944,679
As a percentage of total no. of voting shares/units:	5.3	0	5.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 28,206,959	Deemed Interest 737,720	Total 28,944,679

As stated in the prospectus of Dasin Retail Trust dated 13 January 20 Investments Limited ("Bounty Way") holds 28,944,679 units (the "Unimmediately prior to the date of the Prospectus. Pursuant to a unit I among Bounty Way, Aqua Wealth Holdings Limited and DBS Bank L offering), DBS Bank Ltd. has on 20 January 2017 borrowed 737,720 to Bounty Way. As a result of the above, Bounty Way has a direct interest in 28,206,5 interest in the Loaned Securities but a deemed interest in the Loaned agreement. 9. Relationship between the Substantial Shareholders/Unith [You may attach a chart in item 10 to show the relationship between Unitholders] Bounty Way holds 28,944,679 Units in the Trust. Bounty Way is a wholly-owned subsidiary of ("Sino-Ocean"). As such, each of Fame Gain, Shine Wind and Sino-Ocean, 944,679 Units in the Trust. Sino-Ocean is incorporated in Hong Kong with limited liability and to the Main Board of The Stock Exchange of Hong Kong Limited (stock). 10. Attachments (if any): (a) SGXNet announcement reference of the first notion SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevence which was attached in the Initial Announcement:	ts") in Dasin Retail Trust (the "Trust") Inding agreement dated 13 January 201 Id. (the stabilising manager for the nits (the "Loaned Securities") from Id. (the stabilising manager for the nits (the "Loaned Securities") from Id. (the stabilising manager for the nits (the "Loaned Securities") from Id. (the stabilising manager for the nits (the "Trust") Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the stabilising manager for the nits (the "Trust") from Id. (the "Trust") from I
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[You may attach a chart in item 10 to show the relationship beta Unitholders] Bounty Way holds 28,944,679 Units in the Trust. Bounty Way is a wh Holdings Limited ("Fame Gain"), which in turn is a wholly-owned sul Limited ("Shine Wind"). Shine Wind is a wholly-owned subsidiary of ("Sino-Ocean"). As such, each of Fame Gain, Shine Wind and Sino-Oc 28,944,679 Units in the Trust. Sino-Ocean is incorporated in Hong Kong with limited liability and the Main Board of The Stock Exchange of Hong Kong Limited (stock) 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB 11. If this is a replacement of an earlier notification, please point on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevance which was attached in the Initial Announcement:	Illy-owned subsidiary of Fame Gain sidiary of Shine Wind Development Sino-Ocean Group Holding Limited can is deemed to be interested in the issued shares of which are listed on
Holdings Limited ("Fame Gain"), which in turn is a wholly-owned sul Limited ("Shine Wind"). Shine Wind is a wholly-owned subsidiary of ("Sino-Ocean"). As such, each of Fame Gain, Shine Wind and Sino-Oc 28,944,679 Units in the Trust. Sino-Ocean is incorporated in Hong Kong with limited liability and the Main Board of The Stock Exchange of Hong Kong Limited (stock) 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB (The total file size for all attachment(s) should not exceed 1MB (a) SGXNet announcement reference of the first notion SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevance which was attached in the Initial Announcement:	sidiary of Shine Wind Development Sino-Ocean Group Holding Limited ean is deemed to be interested in the issued shares of which are listed on
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(c) 15-digit transaction reference number of the relevant which was attached in the Initial Announcement:	cation which was announced
(c) 15-digit transaction reference number of the relevant which was attached in the Initial Announcement:	
which was attached in the Initial Announcement:	
12. Remarks (<i>if any</i>):	ant transaction in the Form 3
Substantial Shareholder/Unitholder B	
Substantial Shareholder/Onlitholder D	

1.	Name of Substantial Shareholder/Unitholder:
	Fame Gain Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	20-Jan-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	20-Jan-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction
Nc	o of voting shares/units held and/or 0 28,944,679 28,944,679

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	28,944,679	28,944,679
As a percentage of total no. of voting shares/units:	0	5.3	5.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 28,944,679	Total 28,944,679

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Please refer to item 9 of Substantial Shareholder / Unitholder A of Part III above for details.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to item 9 of Substantial Shareholder / Unitholder A of Part III above for details.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
Sub	stantial Shareholder/Unitholder C
١.	Name of Substantial Shareholder/Unitholder:
	Shine Wind Development Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
··	✓ Becoming a Substantial Shareholder/Unitholder
	☐ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

	20-Jan-2017				
	Date on which Substantial Shareh change in, interest (if different				
	20-Jan-2017				
•	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or th	
	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k			
I	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
unde	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	28,944,679	28,944,679	
As a	a percentage of total no. of voting shares/	0	5.3	5.3	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
unde	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	28,944,679	28,944,679	
As a	a percentage of total no. of voting shares/	0	5.3	5.3	
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed	
	Please refer to item 9 of Substantial Share	eholder / Unitholder /	A of Part III above for d	etails.	
ī	Polationship between the Substan	tial Sharahaldars/	Inithaldors aiving	notice in this form:	
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	Please refer to item 9 of Substantial Share	eholder / Unitholder /	A of Part III above for d	etails.	

Date of acquisition of or change in interest:

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is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: arks (if any): Shareholder/Unitholder D of Substantial Shareholder/Unitholder: cean Group Holding Limited bestantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)? s cation in respect of:
SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Arks (if any): Shareholder/Unitholder D of Substantial Shareholder/Unitholder: cean Group Holding Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the ities of the Listed Issuer are held solely through fund manager(s)?
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15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
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cation in respect of:
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nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
easing to be a Substantial Shareholder/Unitholder
of acquisition of or change in interest:
-2017
on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
-2017
nation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
- r

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	28,944,679	28,944,679
As a percentage of total no. of voting shares/units:	0	5.3	5.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 28,944,679	Total 28,944,679

	vertible debentures :				
As a	a percentage of total no. of voting shares s:	0	5.3	5.3	
8.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Please refer to item 9 of Substantial Sh	nareholder / Unithold	er A of Part III ab	ove for details.	
9.	Relationship between the Subst [You may attach a chart in item 10 Unitholders]			• •	
	Please refer to item 9 of Substantial Sh	nareholder / Unithold	er A of Part III ab	ove for details.	
10.	Attachments (if any): 🕥				
	(The total file size for all attachn	nent(s) should not exce	eed 1MB.)		
11.	If this is a replacement of an ea	arlier notification, p	lease provide	:	
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	(a) SGXNet announcement r on SGXNet (the "Initial Ar		<u>rst</u> notification	n which was announced	
	()		rst notification	n which was announced	
	()	nnouncement"):	rst notification	n which was announced	
	on SGXNet (the "Initial Ar	nnouncement"):	rst notification	n which was announced	

12.	Remarks (if any):
	According to the interim report of Sino-Ocean for the six months ended 30 June 2016, China Life Insurance Company Limited and Anbang Insurance Group Co., Ltd. were one of the shareholders of Sino-Ocean.

Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
28,	944,679 Units
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding observage and stamp duties):
S\$2	28.00
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):
	stated in the Prospectus, Bounty Way holds 28,944,679 Units immediately prior to the date of the Prospectus

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Mr. Wilson Chong
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
		Bounty Way Investments Limited
		on Reference Number (auto-generated):
6	0 4	2 3 5 2 4 7 0 5 3 6 4 3